

Matthew Oshin

Applied AI | Financial Markets | Equity Research

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Applied AI practitioner with a background in equity research. At a 400-person financial communications firm, I partnered with practice teams to learn how they already worked, then built and rolled out an internal AI platform that reached 61% adoption, along with 11 production apps. I work hands-on with LLMs, RAG, and agentic workflows, and care most about tools people trust and use daily. Looking to join a team where I can contribute, keep learning, and grow for the long term.

EXPERIENCE

ICR New York, NY
Vice President, AI & Innovation, Financial Communications and Advisory Firm 2026

- Partnered with each practice group to learn their existing processes and find where manual work slowed them down, then built the internal AI platform (Next.js, Supabase, Vercel, Claude) around those workflows.
- Grew adoption to 61% of 400 employees through role-based training, office hours, and documentation, using team feedback and usage data to decide what to improve next.
- Shipped 11 production apps with practice teams, delivering first working versions within four weeks, including an SEC filings intelligence platform and real-time media monitoring.
- Built Python data pipelines and a RAG layer over the firm's 27 TB document corpus, with prompt evaluation and a review loop that turned senior advisors' edits into training data.
- Helped leadership stand up the AI function: roadmap, vendor evaluations, hiring, and weekly adoption reporting.

BrachyClip New York, NY
AI & Marketing Advisor, Cancer Medical Device Company 2025–Present

- Advise the founding team on AI, building automations for clinical and operational workflows within FDA guidelines that save about 5 hours a week.
- Advised on the investor narrative and built a gated investor portal (Next.js) supporting an active eight-figure raise.

Manatuck Hill Partners Westport, CT
Equity Research Analyst, Long/Short Hedge Fund 2024

- Supported the portfolio managers with thematic research in AI, nuclear energy, and precious metals.
- Joined management interviews and small-cap conferences to pressure-test valuation, positioning, and growth outlook.
- Gathered requirements from the portfolio managers, then built Python, SQL, and Snowflake pipelines delivering hourly updates on filings, news, and market data.

Mocean Technologies Remote
Founder, Equity Research Software 2021–2023

- Built research software on GCP that delivered market analytics to 1,000+ investment communities on Discord and 100,000+ end users.
- Grew to \$400K in revenue with a 40-person team and personally supported 70+ client accounts before selling the company in 2023.

Top Floor Miami, FL
Software Product Manager 2022–2023

- Built marketing operations infrastructure for AI companies: CRM setup, lifecycle campaign workflows, and automated reporting.
- Launched automated workflow tools, built on Python bots and React Native dashboards, adopted by three corporate clients and lifting engagement 30%.

Profit Paradise Remote
Co-Founder, Investing and Reselling Community 2019–2023

- Co-founded a subscription community that grew to 3,500+ members and \$7K/month in recurring revenue; acquired in 2023.
- Built automated tools to spot pricing gaps in collectibles and commodities markets, and wrote a 100-page playbook used to onboard members.

EDUCATION

University of Michigan, College of Literature, Science, and the Arts Ann Arbor, MI
Bachelor of Arts in Economics 2022–2025

SKILLS

AI: production LLM apps, RAG over financial documents, agentic workflows, prompt design and evaluation, Model Context Protocol, Claude Code, Cursor, Codex, n8n, Pinecone, pgvector

Markets: equity research, financial modeling, valuation, SEC filings and disclosure analysis, options and market data

Engineering: Python, TypeScript, SQL, Snowflake, Postgres, Next.js, React, Supabase, Vercel, Docker, AWS, GCP

Earlier: Element Underground (Co-Founder) · Qult.ai (AI Project Manager) · PowerHouse Assets (Wealth Management Analyst)